

FACTS

WHAT DOES USAA REAL ESTATE DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number, date of birth, and email and physical address
- Identity documentation
- Investment experience
- Income
- Bank account and other account information

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons USAA Real Estate chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does USAA Real Estate share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	Yes
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	We don't share

Who we are

Who is providing this notice?

US Equity Advisors, LLC, the registered investment advisory subsidiary of USAA Real Estate.

What we do

How does USAA Real Estate protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does USAA Real Estate collect my personal information?

We collect your personal information, for example, when you:

- Enter into a subscription agreement, including providing account and identification information
- Request changes to your account

We may also collect your personal information from other companies, such as background screening service providers.

Why can't I limit all sharing?

Federal law gives you the right to limit only:

- Sharing for affiliates' everyday business purposes— information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies. Affiliates include:

- USAA Real Estate Private Wealth, LLC
- Square Mile Capital Management, LLC
- Attexo Capital, LLC
- IDR Investment Management, LLC

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- USAA Real Estate does not share with nonaffiliates in order for them to market to you.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- USAA Real Estate does not jointly market with nonaffiliates.